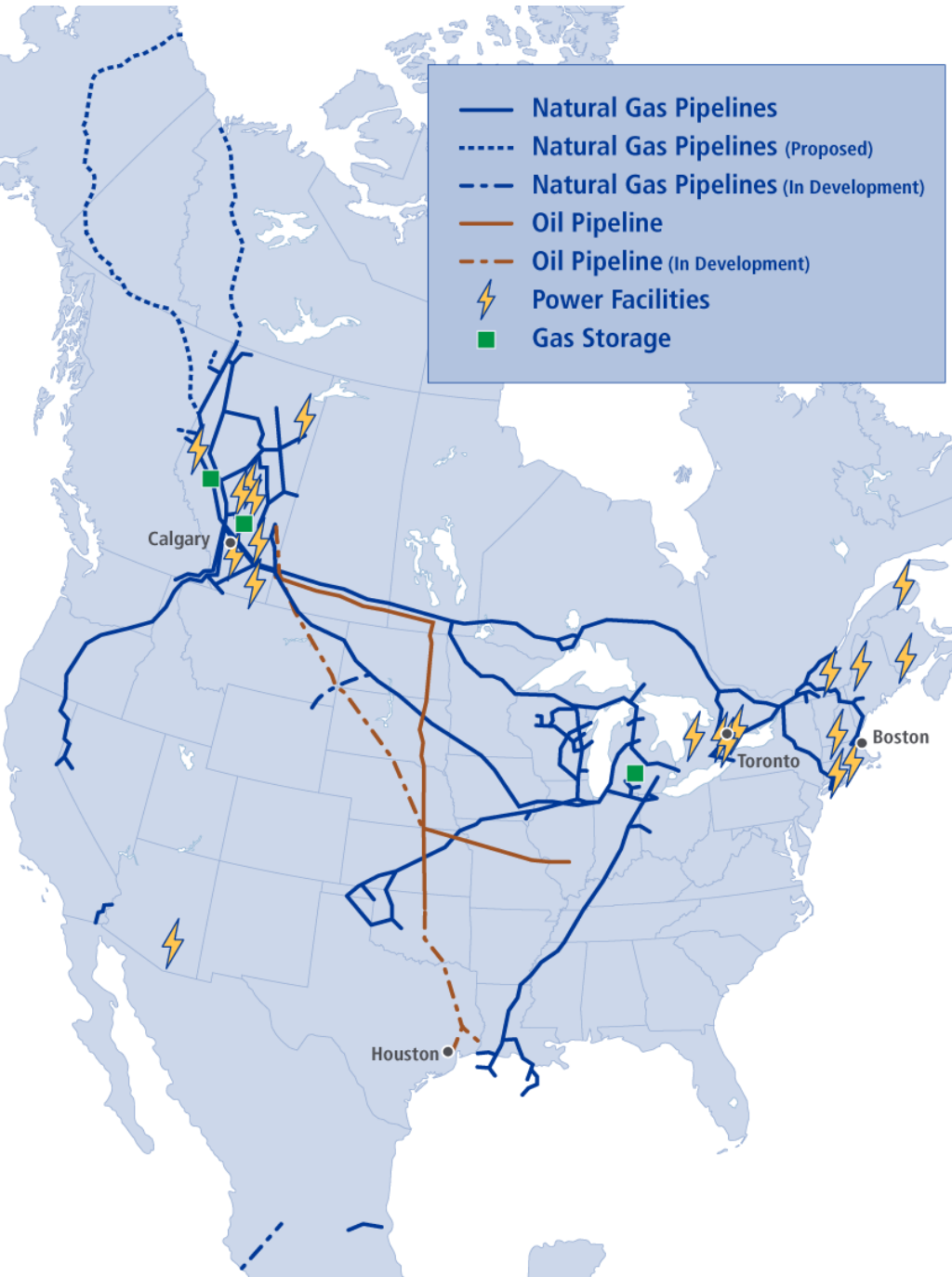


TransCanada :

A North American energy infrastructure company



North America's Largest Natural Gas Pipeline Network

- 35,500 miles wholly-owned
- 7,000 miles partially-owned
- Average volume of 14 Bcf/d = 20% daily NA consumption

North America's 3rd Largest Natural Gas Storage Operator

- 380 Bcf of capacity

Canada's Largest Private Sector Power Generator

- 19 power plants, 10,800 MW

Premier North American Oil Pipeline

- 1.3 million Bbl/d

4,000 Talented employees in 34 states and 7 provinces