



Overview

December 6, 2013

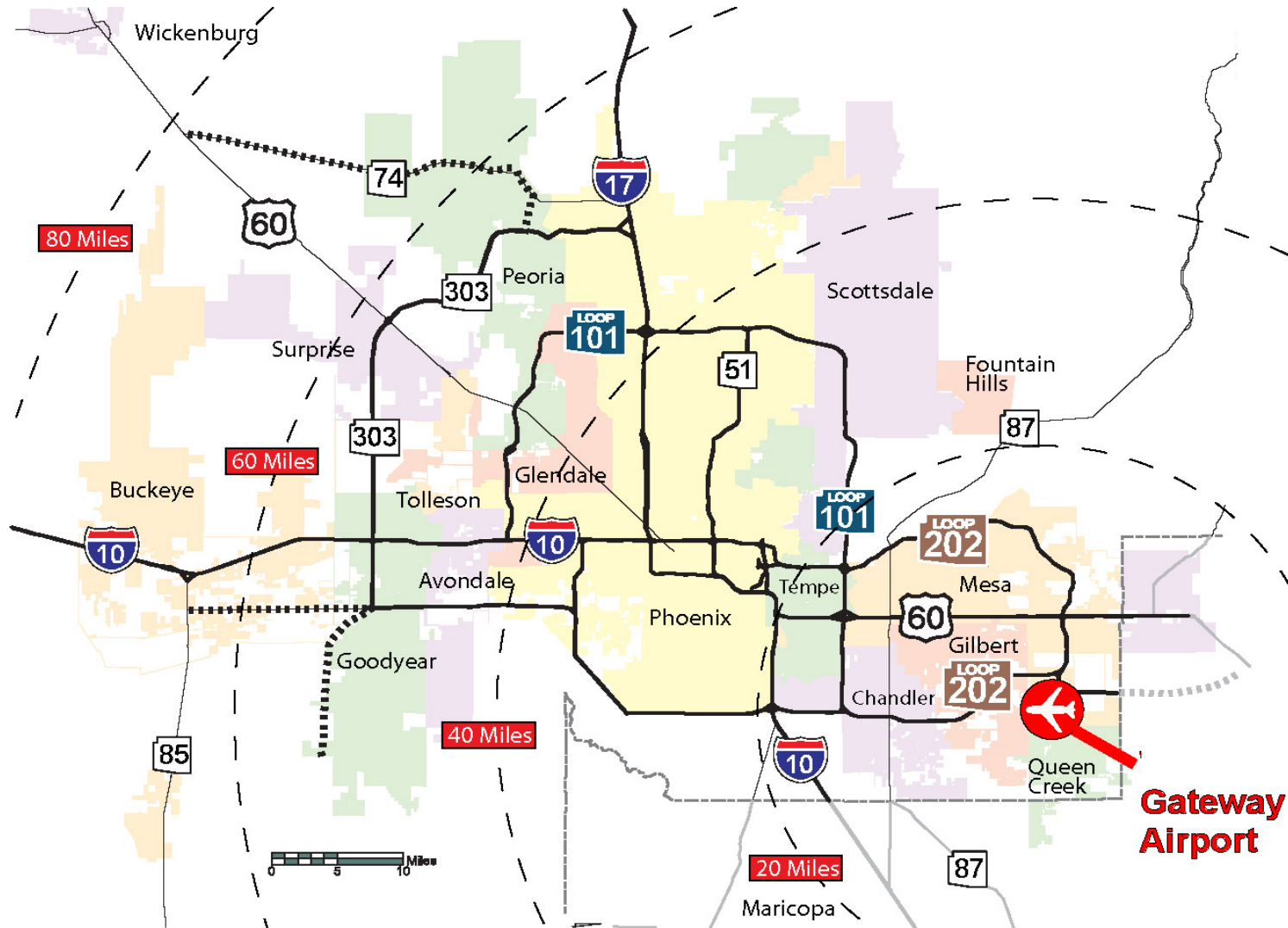


Member Governments



- City of Mesa
- Town of Gilbert
- Town of Queen Creek
- Gila River Indian Community
- City of Phoenix
- City of Apache Junction

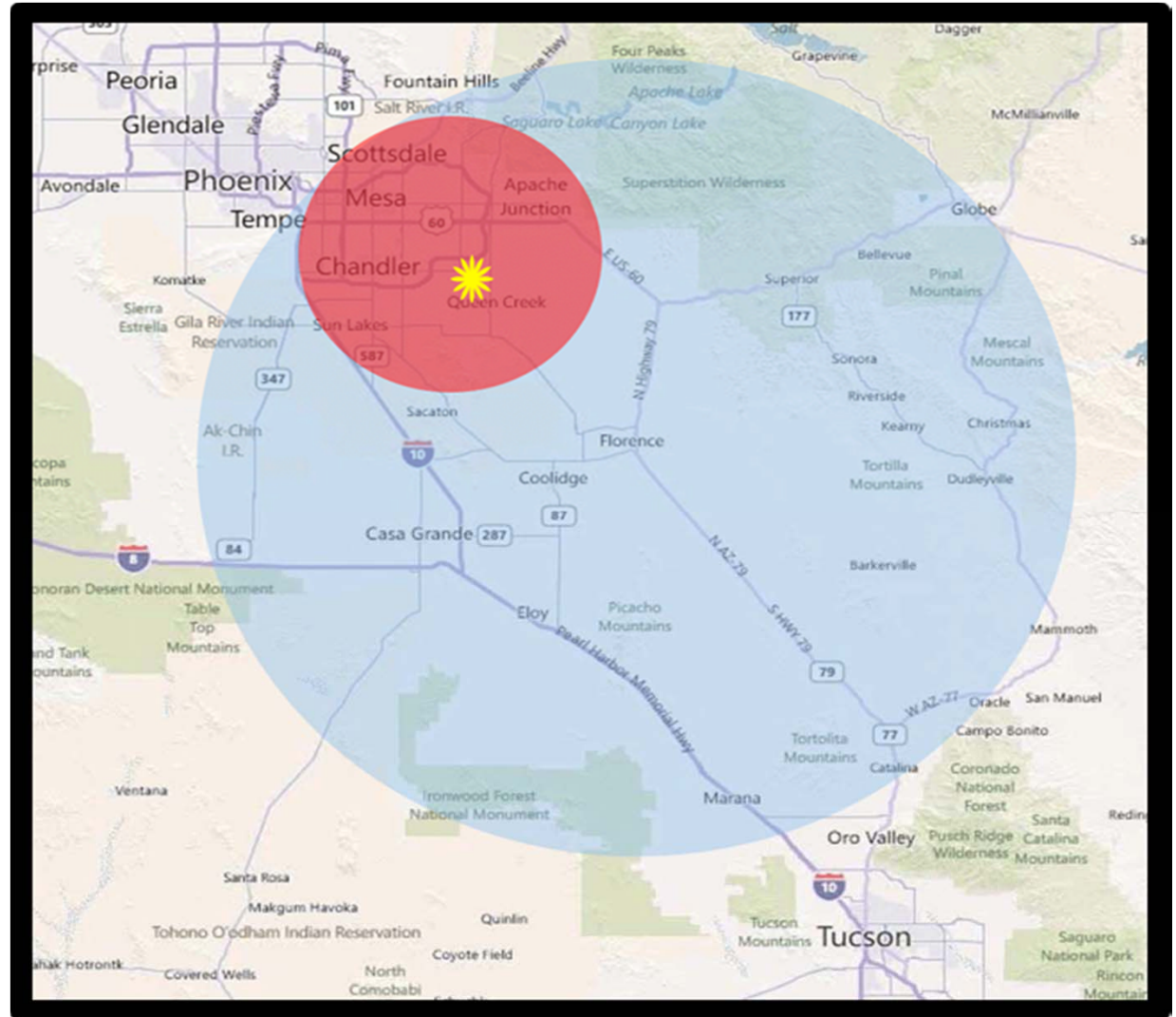
Forbes 5th Ranked Fastest Employment Growth in US



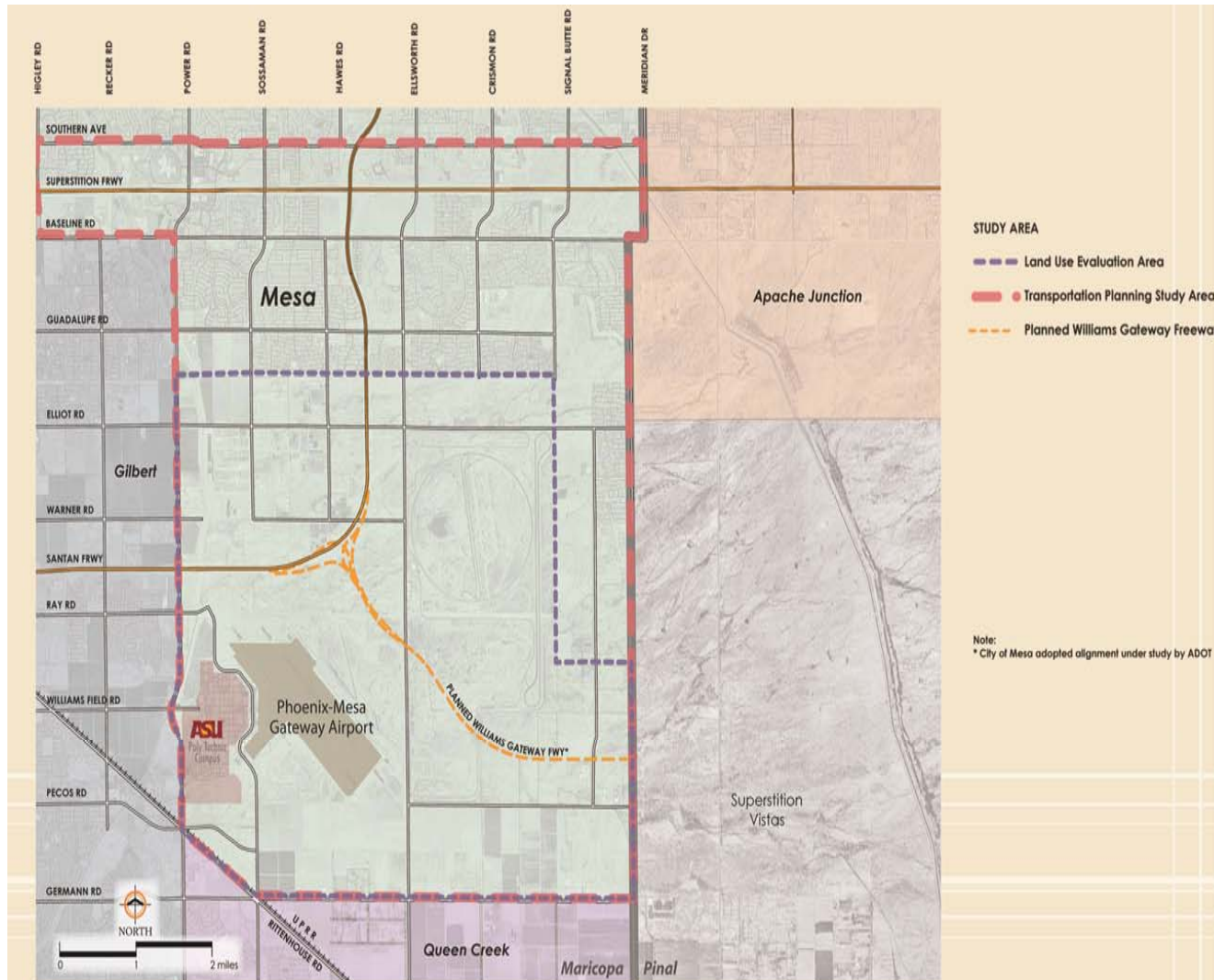
PHOENIX EAST VALLEY REGION



- Forbes 9th Ranked MSA
> 4 million
- MSA Median Family
Income \$65k
- Catchment 2 million
within 30 minutes
- 330 days clear flying



Location and Region



- Loop 202 connects Gateway to the I-10
- State Route 24's first mile to be completed by 2014
- Vast undeveloped land within 10 mile radius

Passenger Service Route Map



PhxMesa
Gateway
Airport



Top Ten Domestic Routes Gateway Airport

[13]



| <u>Rank</u> | <u>City</u> | <u>Passengers</u> | <u>Carriers</u> |
|-------------|------------------------------|-------------------|-----------------|
| 1 | <u>Dallas/Fort Worth, TX</u> | 46,000 | Spirit |
| 2 | <u>Las Vegas, NV</u> | 42,000 | Allegiant |
| 3 | <u>Oakland, CA</u> | 36,000 | Allegiant |
| 4 | <u>Denver, CO</u> | 34,000 | Spirit |
| 5 | <u>Bellingham, WA</u> | 29,000 | Allegiant |
| 6 | <u>Cedar Rapids, IA</u> | 28,000 | Allegiant |
| 7 | <u>Fargo, ND</u> | 28,000 | Allegiant |
| 8 | <u>Sioux Falls, SD</u> | 27,000 | Allegiant |
| 9 | <u>Chicago—O'Hare</u> | 24,000 | Spirit |
| 10 | <u>Rockford, IL</u> | 23,000 | Allegiant |

Airport Growth

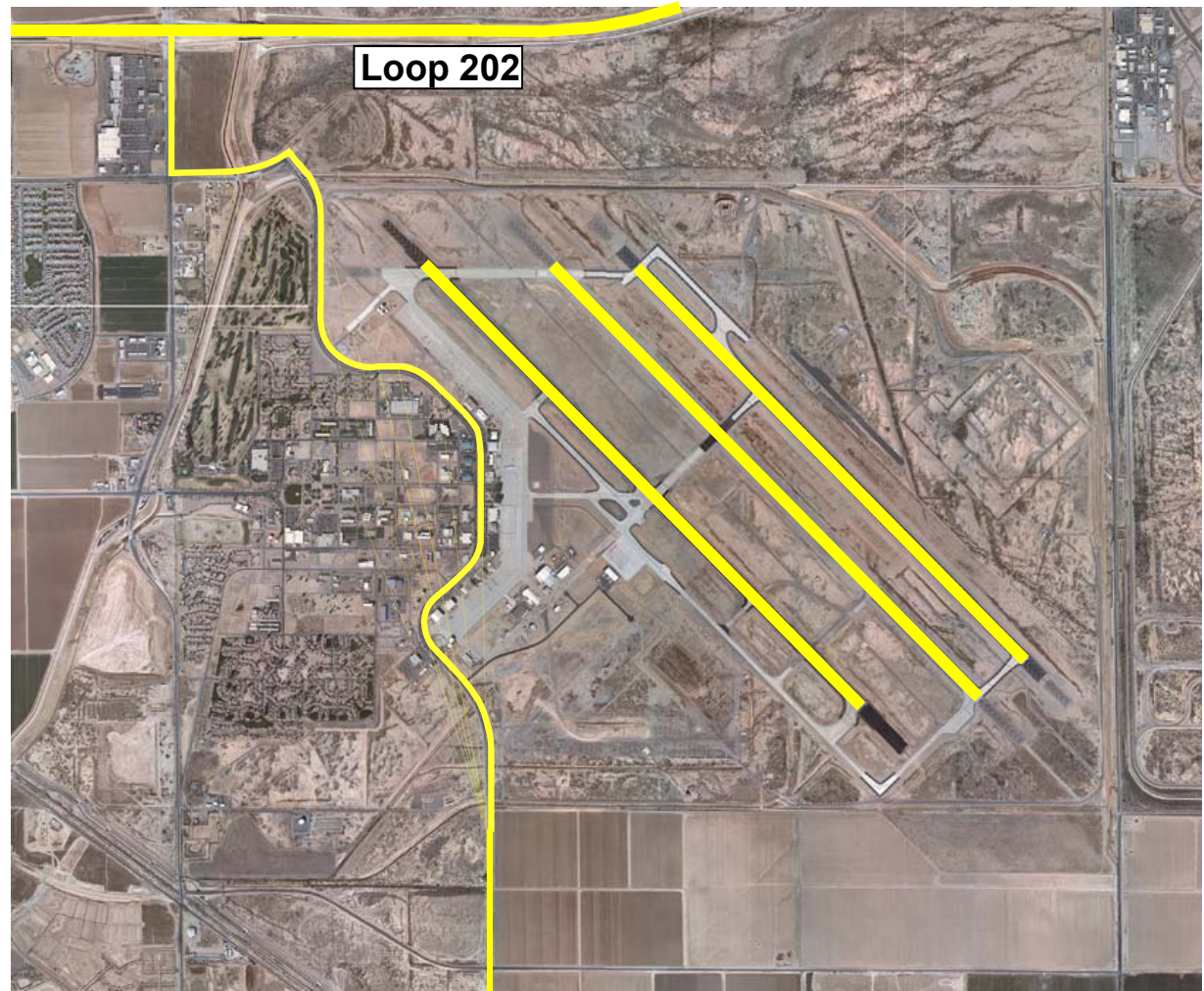


- Regional Assets:
 - 3,000 Acre Airport Campus
 - 1,000 Acres for Development
 - 1.5 million square feet of buildings
 - 17,000 Students and Families at
ASU, Chandler Gilbert CC, **Grand Canyon University**
 - Largest Chip Manufacturing Plant in World-Intel
- 1.455 Million Passengers 60% enplaned and 40% deplaned.

Airport Assets



- Three parallel runways and Taxiway System
 - 10,400, 10,200, 9,300 ft
 - Center Runway is ILS (Precision)
- Current infrastructure includes:
 - Fuel Farm
 - VOR
 - Air Traffic Control Tower
 - Fire Dept Level C (ARFF)
 - Fire Suppression System
 - 24 hr Security with Fence
 - Airport Surveillance Radar
 - Fiber Optic Network

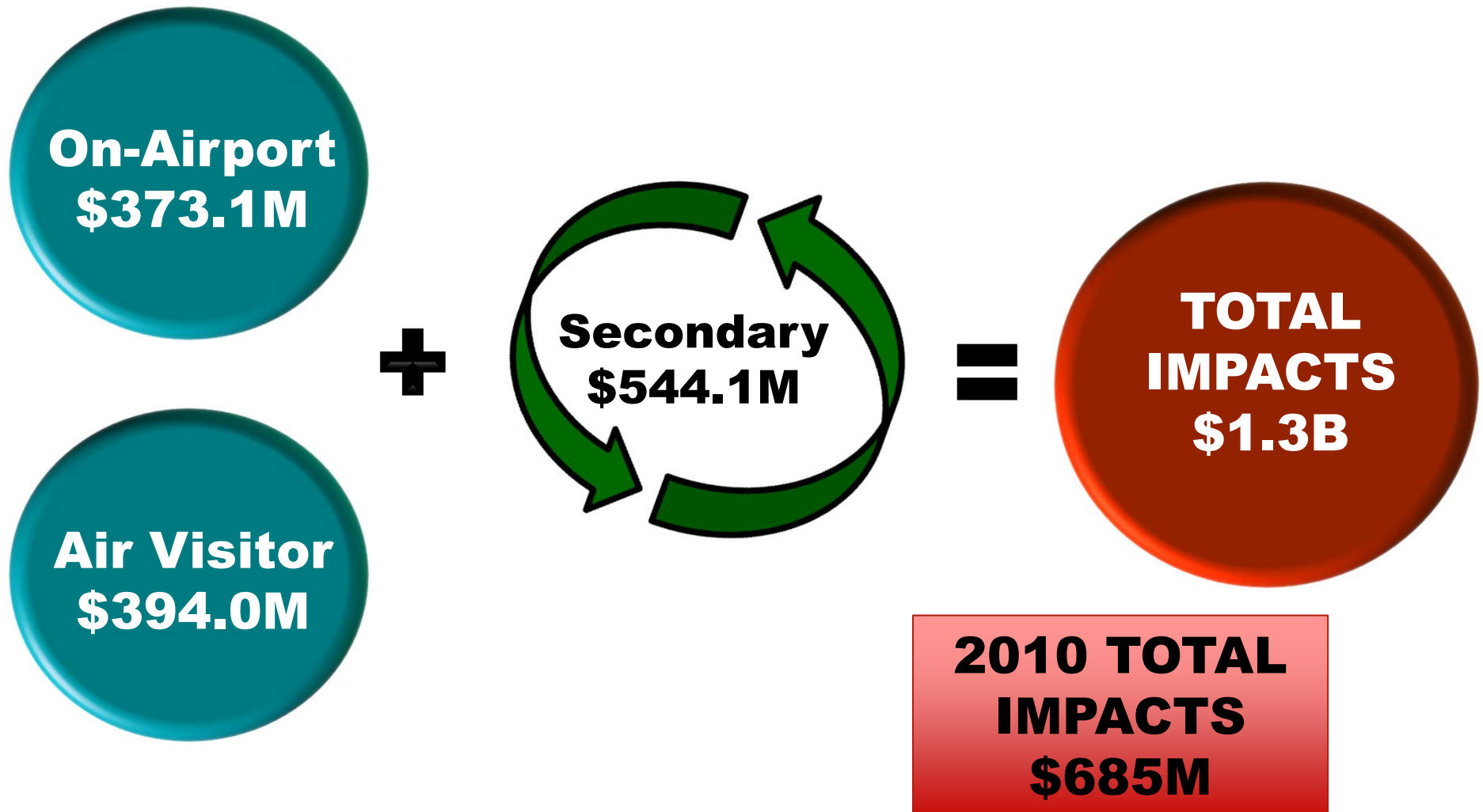




Airport Major Tenants September 2013

- Able Engineering
- Advanced Training Systems International
- Air Methods
- Allegiant
- AZ Labs
- Embraer
- Cessna Aircraft Company
- Cognitive Engineering Research Institute
- L-3 Communications
- Lockheed Martin
- International Air Response

ASU Economic Impact Study

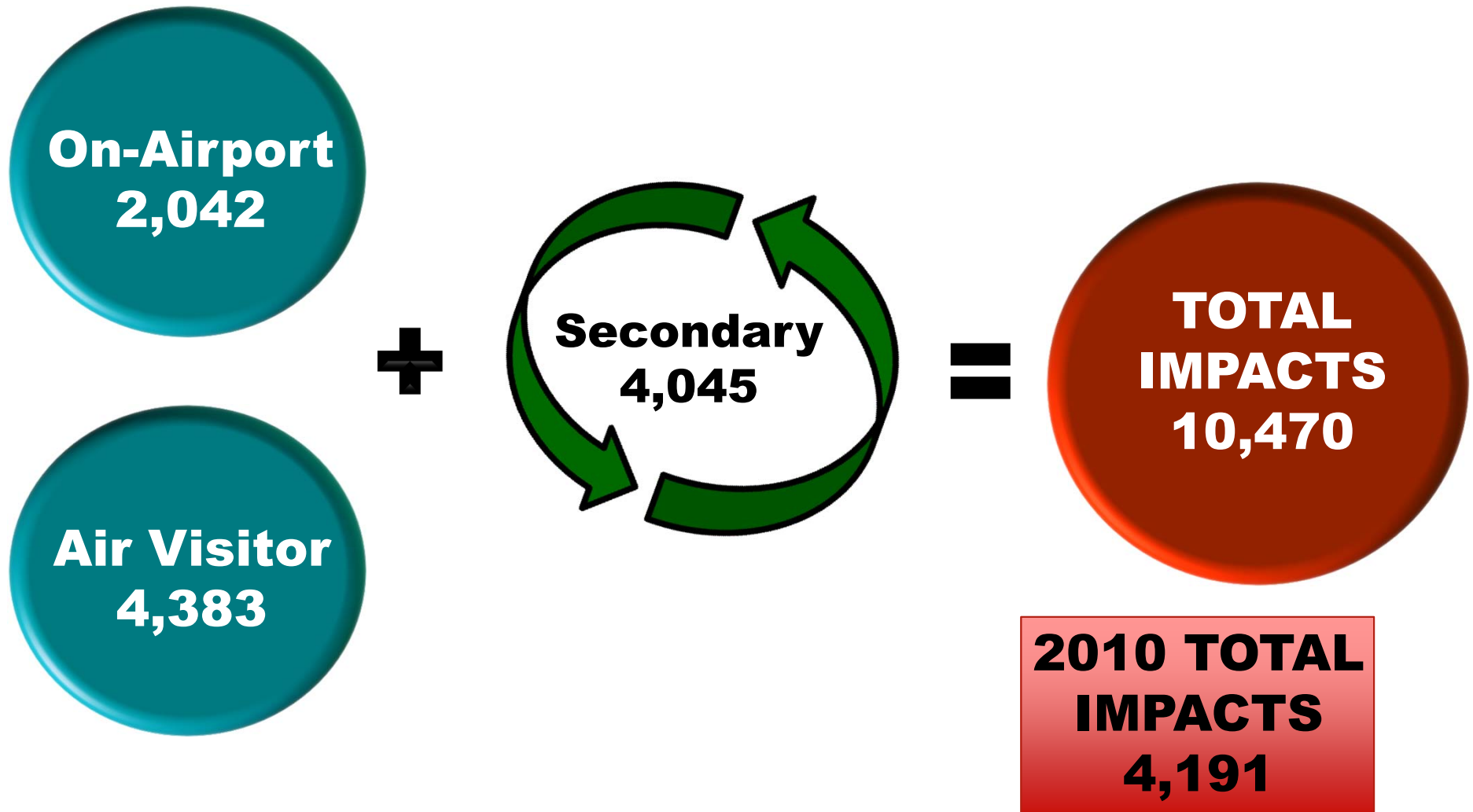


Current Activity

ECONOMIC IMPACT - EMPLOYMENT



PhxMesa
Gateway
Airport



ABLE Engineering P3

NEW JOBS



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Gateway
Airport



Able Engineering

Terminal Expansion FY14

PHASE III - EXPECTED COMPLETION January 2014



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Airport



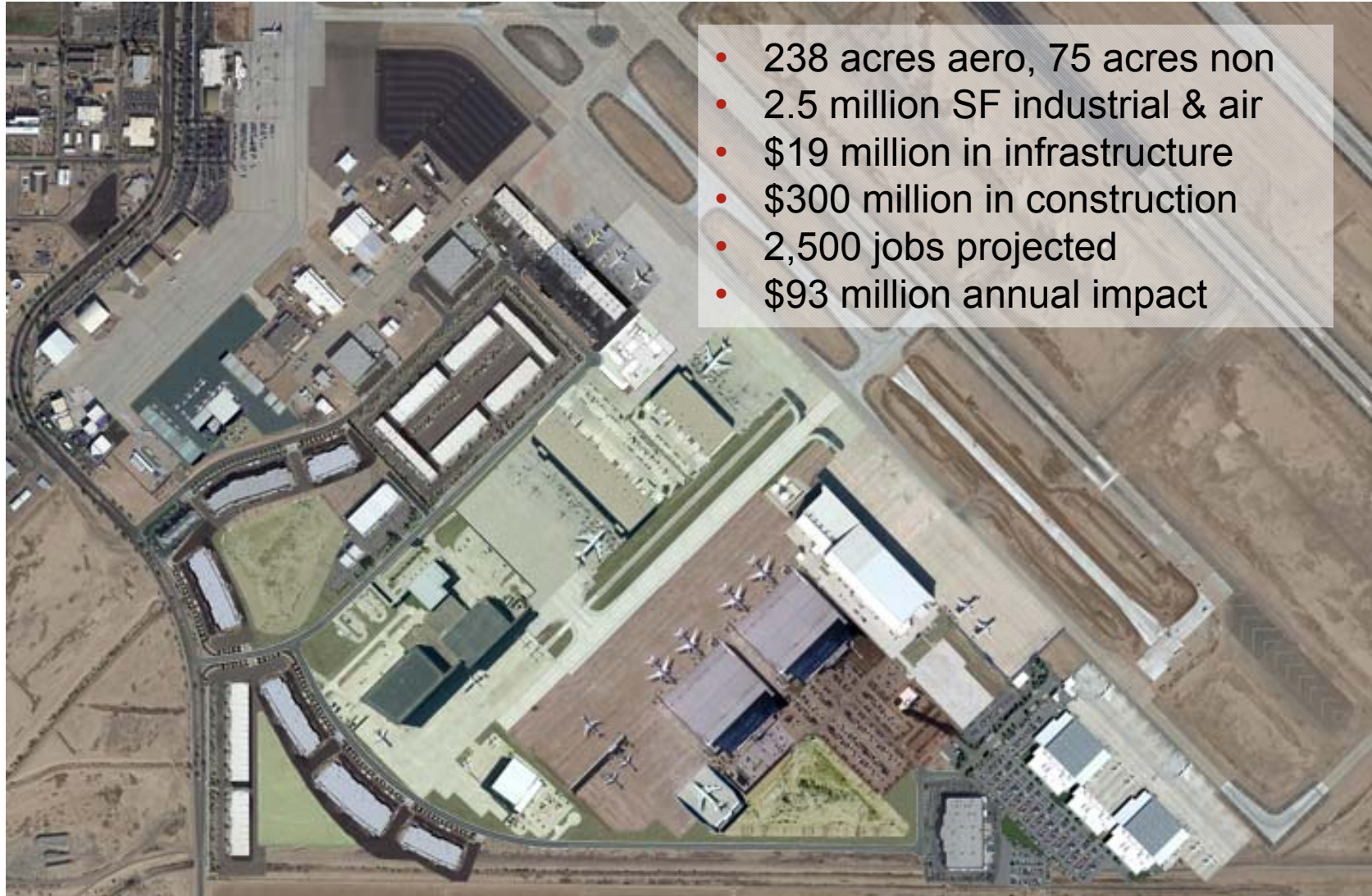
- 15,000 SF
- Two Additional Gates (for a total of 10)

Future Development Areas



South Industrial Area

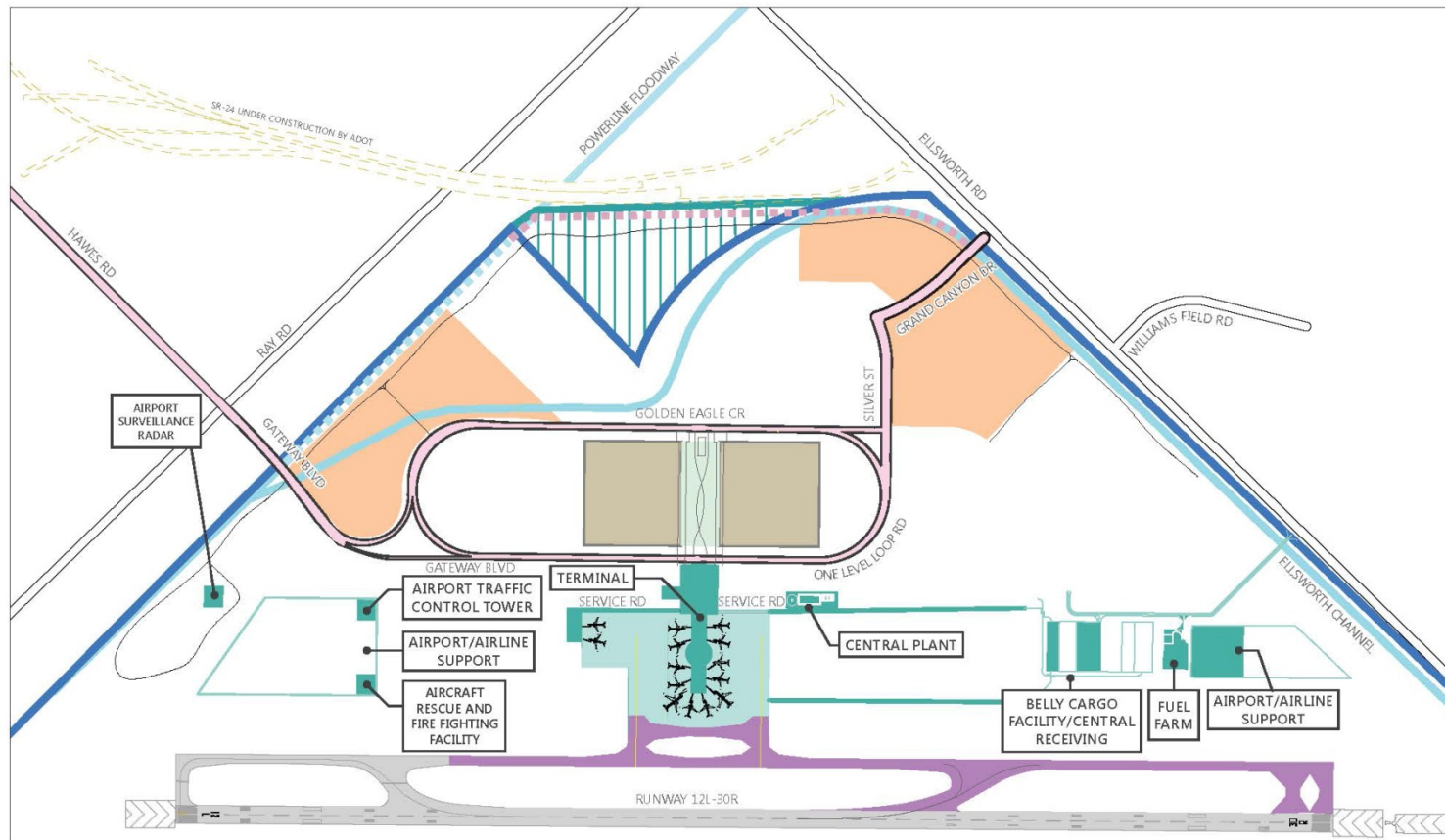
FUTURE BUILD OUT



- 238 acres aero, 75 acres non
- 2.5 million SF industrial & air
- \$19 million in infrastructure
- \$300 million in construction
- 2,500 jobs projected
- \$93 million annual impact

Long Range Planning

EAST SIDE - ENVIRONMENTAL ASSESSMENT



LEGEND

| | | | |
|-------------------|---------------------------|---------------------------|-----------------------------|
| Proposed Facility | Proposed Road | Existing Airport Boundary | Existing Floodway/Channel |
| Proposed Taxiway | Proposed Parking | Future Commercial | Improved Powerline Floodway |
| Proposed Apron | Proposed Land Acquisition | Green Space | Relocated Ellsworth Channel |



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