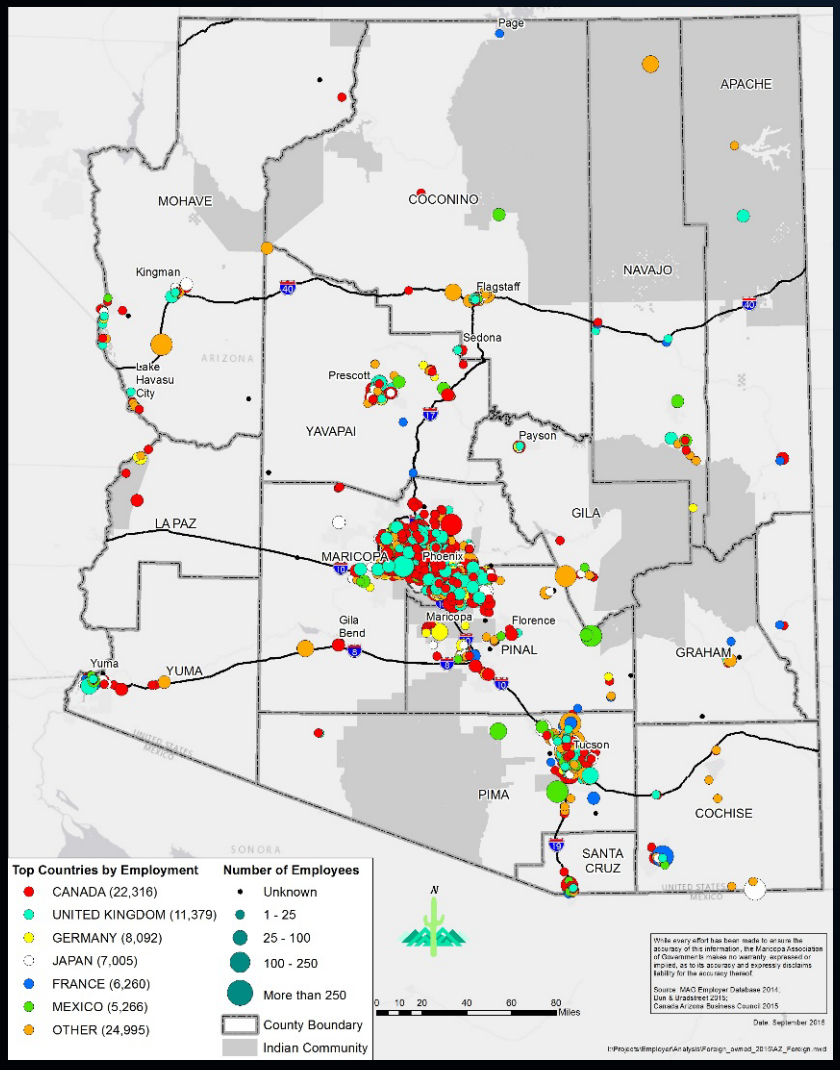
The Arizona International Connection

The Canada Arizona Business Council
Quarterly Member Meeting
September 18, 2015

C.A.B.C.

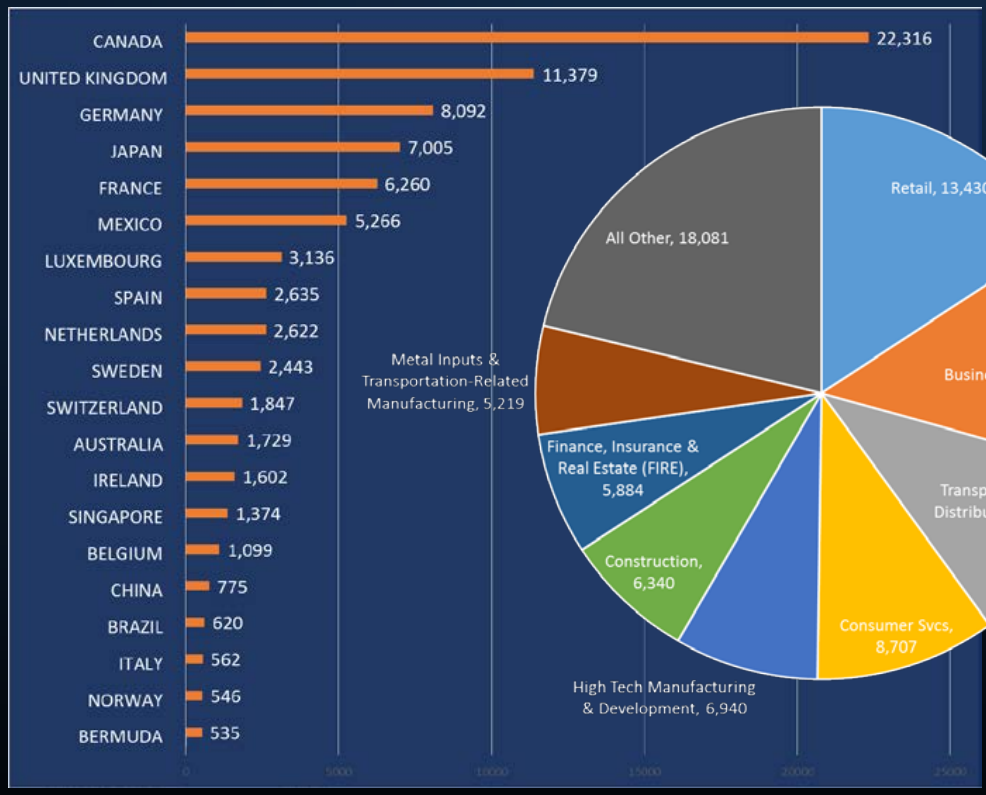
Arizona: International Owned Business Inventory



Countries : 50 Jobs: 85,313

Businesses: 997 Locations: 3,026

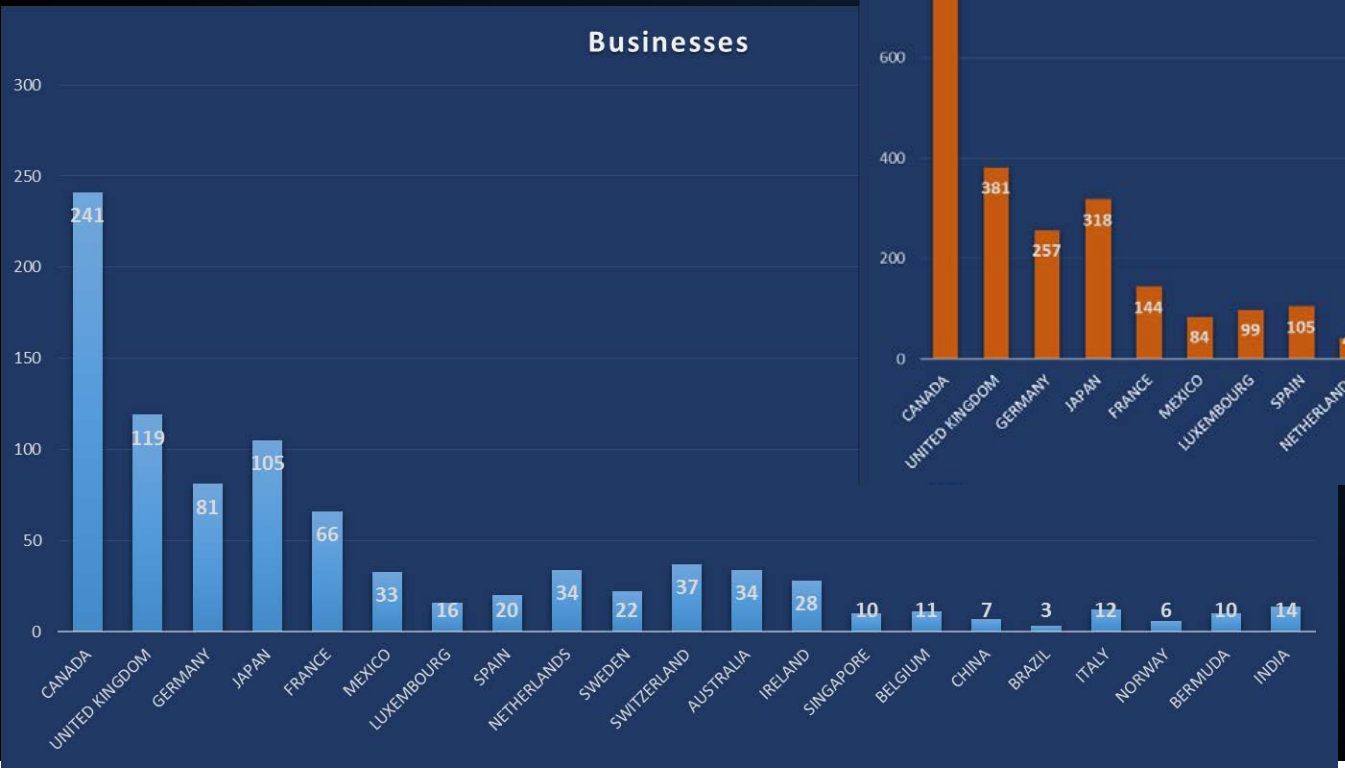
International Parent Companies: 683

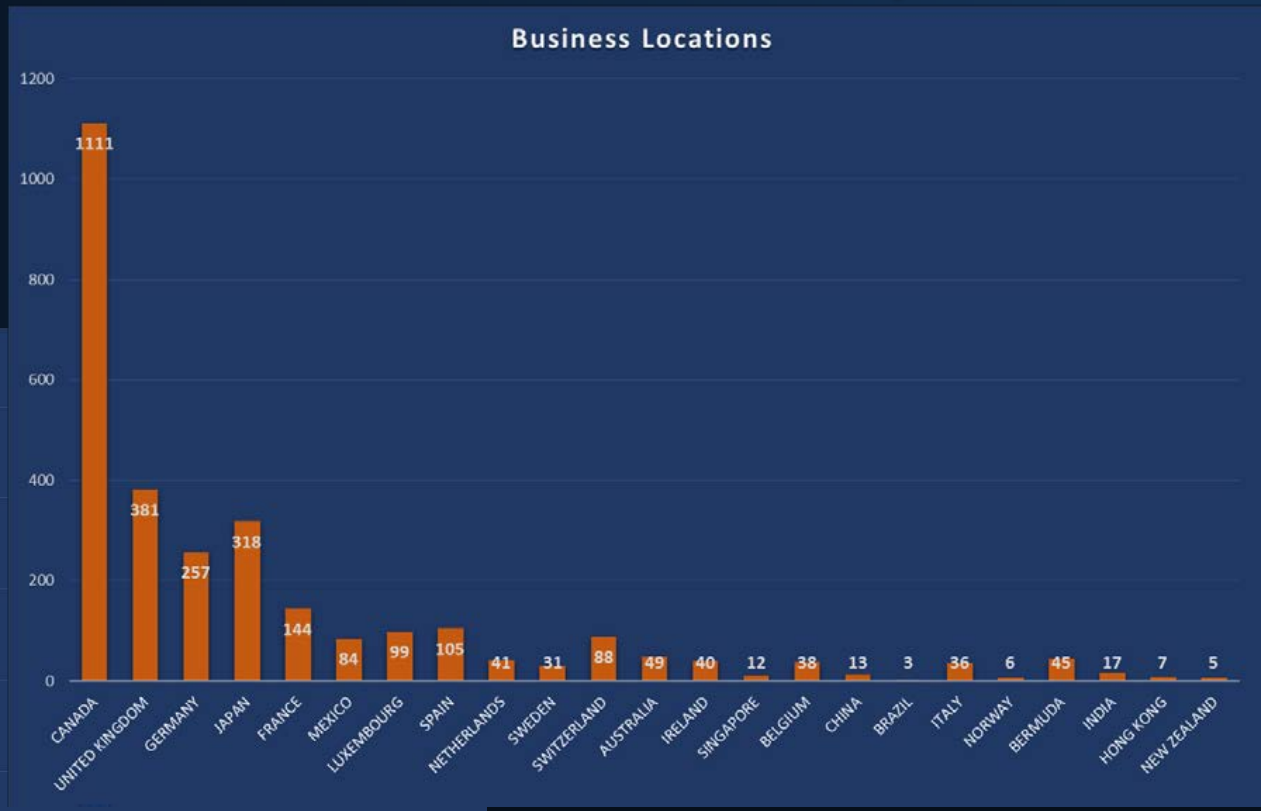


Source: MAG, Dun & Bradstreet, 2015, CABC

MARICOPA ASSOCIATION of GOVERNMENTS

Arizona: International Owned Business Inventory





*Countries ranked by job production.

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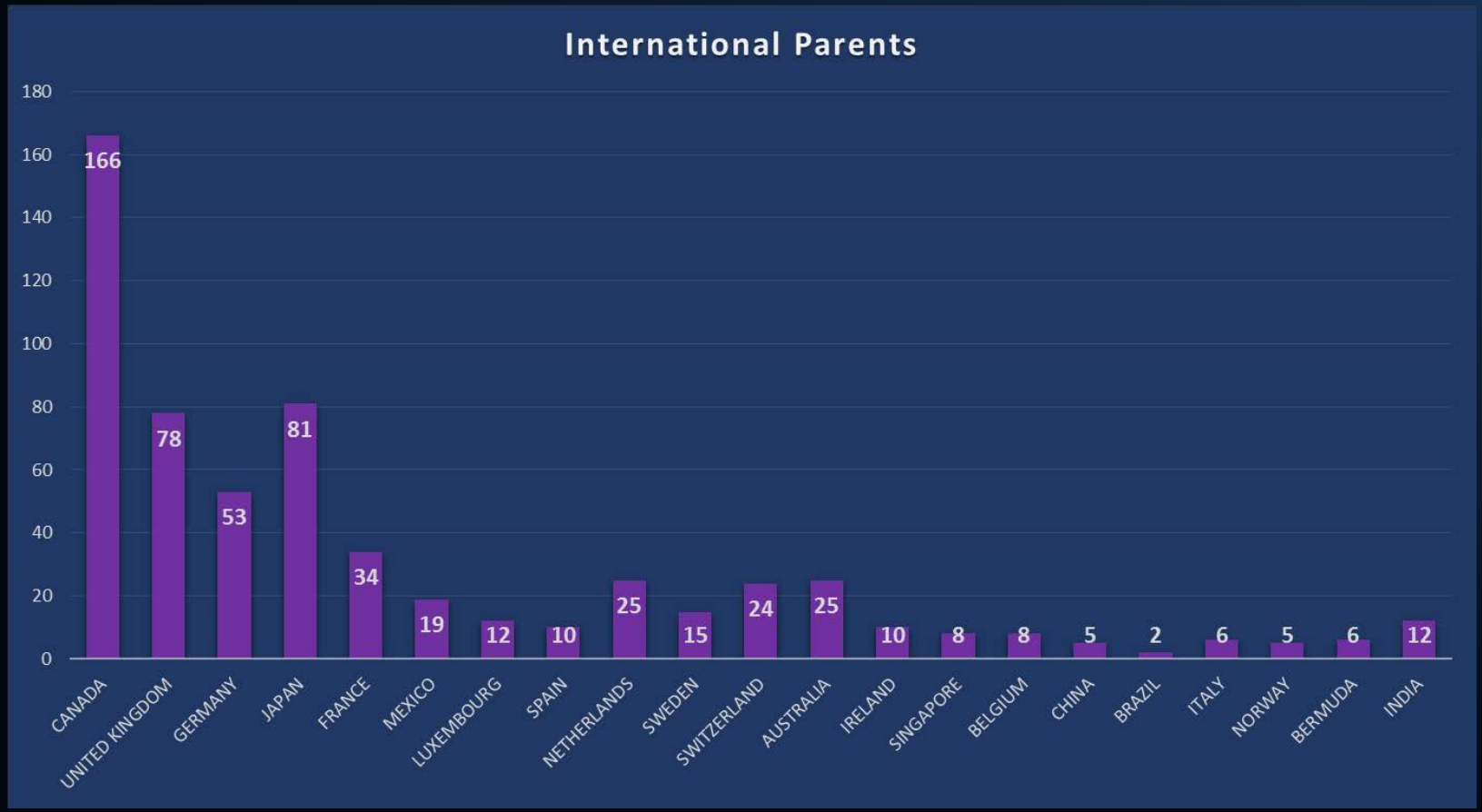
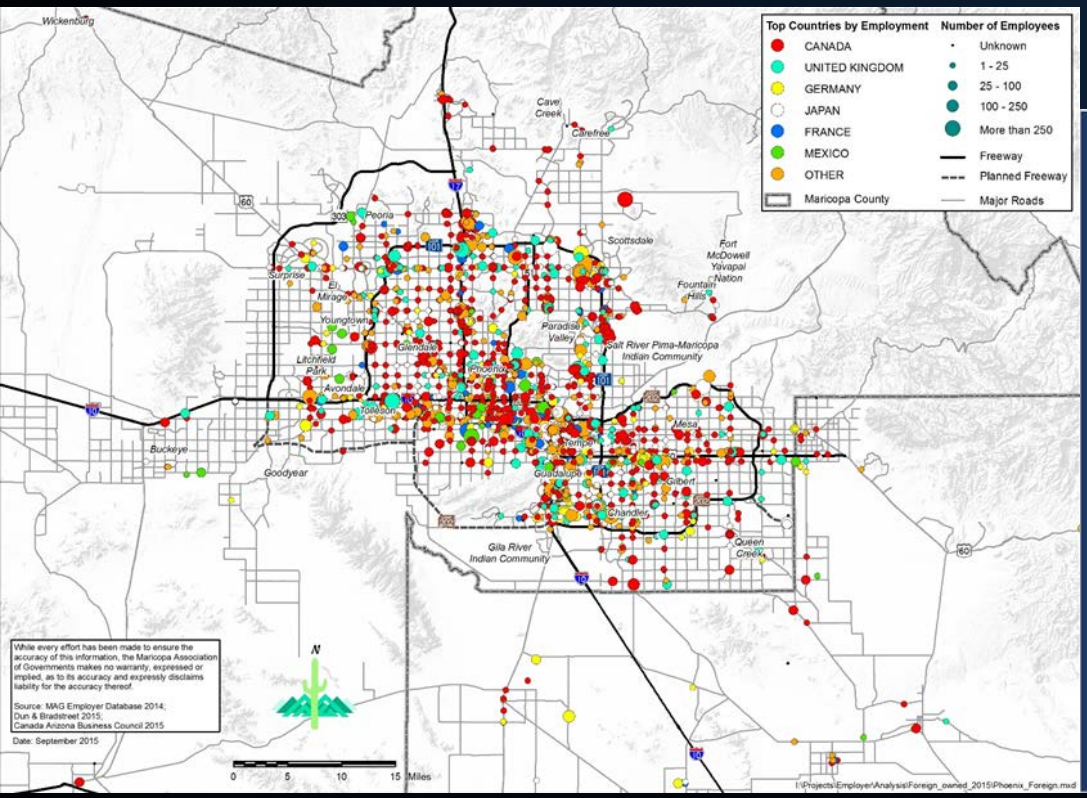


*Countries ranked by job production.

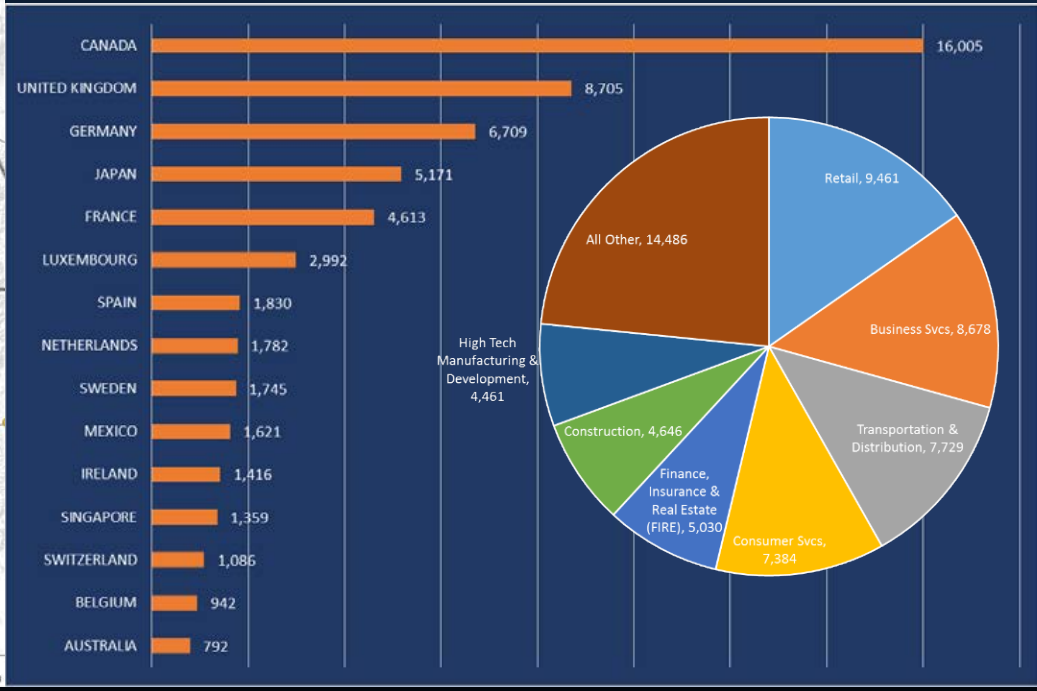
Maricopa: International Owned Business Inventory



Countries : 46 Jobs: 61,875

Businesses: 819 Locations: 2,168

International Parent Companies: 570



Source: MAG, Dun & Bradstreet, 2015, CABC

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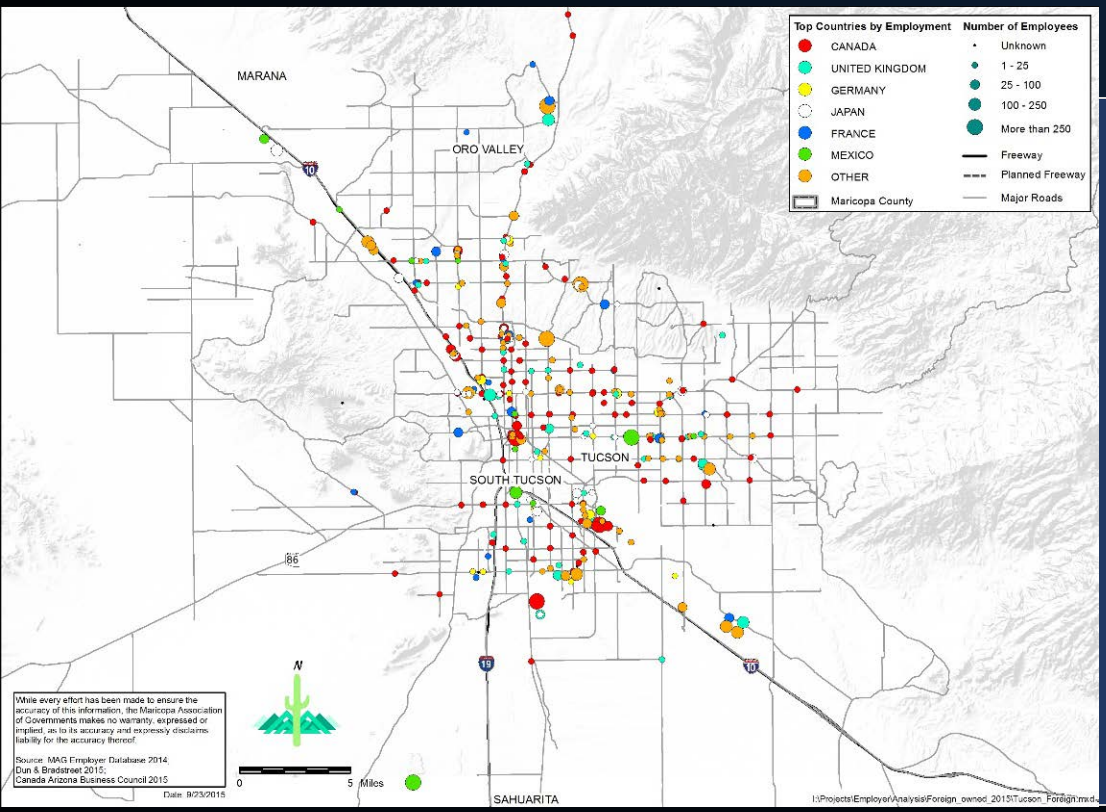
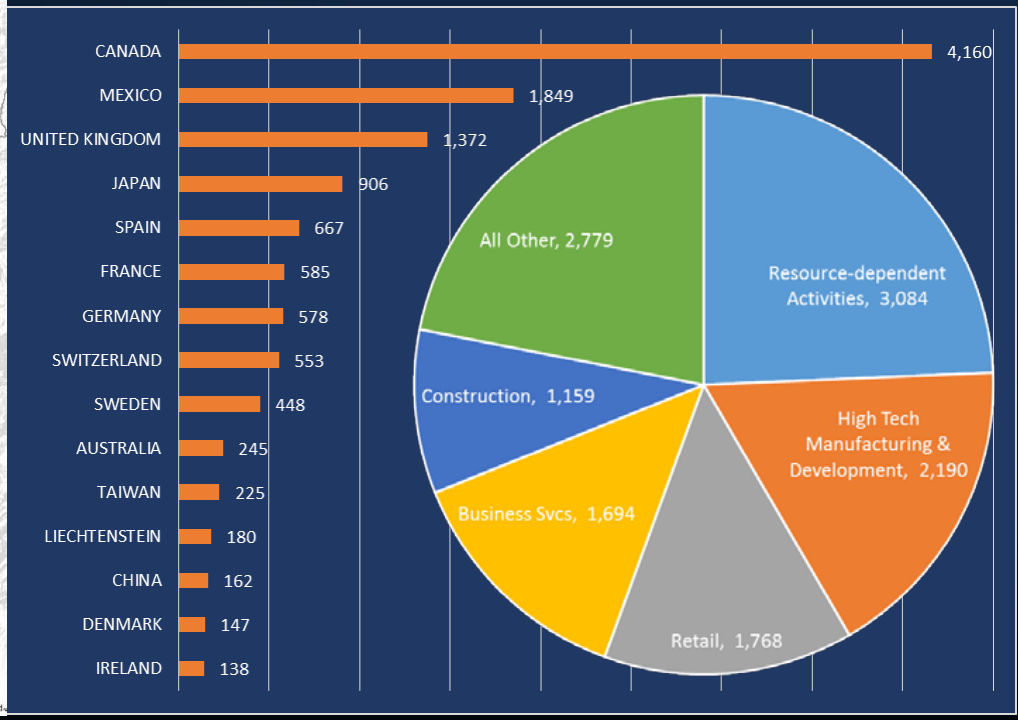
Pima: International Owned Business Inventory

Countries : 31 Jobs: 12,674
Businesses: 188 Locations: 399
International Parent Companies: 156





Source: MAG, Dun & Bradstreet, 2015, CABC

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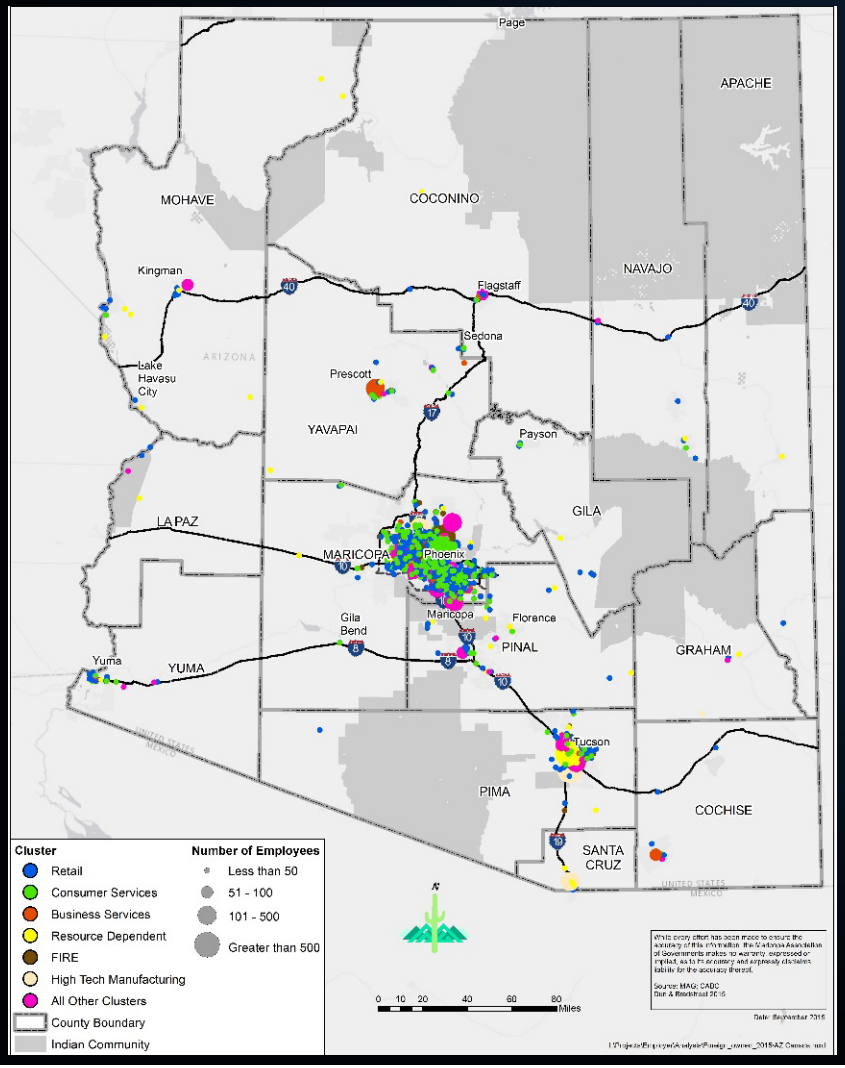
The Canadian Connection

C.A.B.C.

Arizona: Canadian Owned Business Inventory



Jobs: 22,316

Locations: 1,111

Businesses: 241

Parents: 166

Retail	585	5,847
Consumer Svcs	239	4,964
Business Svcs	51	2,032
Resource-dependent Activities	44	1,977
Finance, Insurance & Real Estate (FIRE)	80	1,903
High Tech Manufacturing & Development	16	1,897
All Other Clusters	96	3,696
TOTAL	**1,111**	**22,316**

TOP 5

Business	Locations	Jobs
Alimentation Couche-Tard Inc	530	4,781
3G Capital	110	2,816
Fortis Inc	12	1,890
Kahala Brands	101	1,304
Bombardier Inc	2	1,023

Source: MAG, Dun & Bradstreet, 2015, CABC

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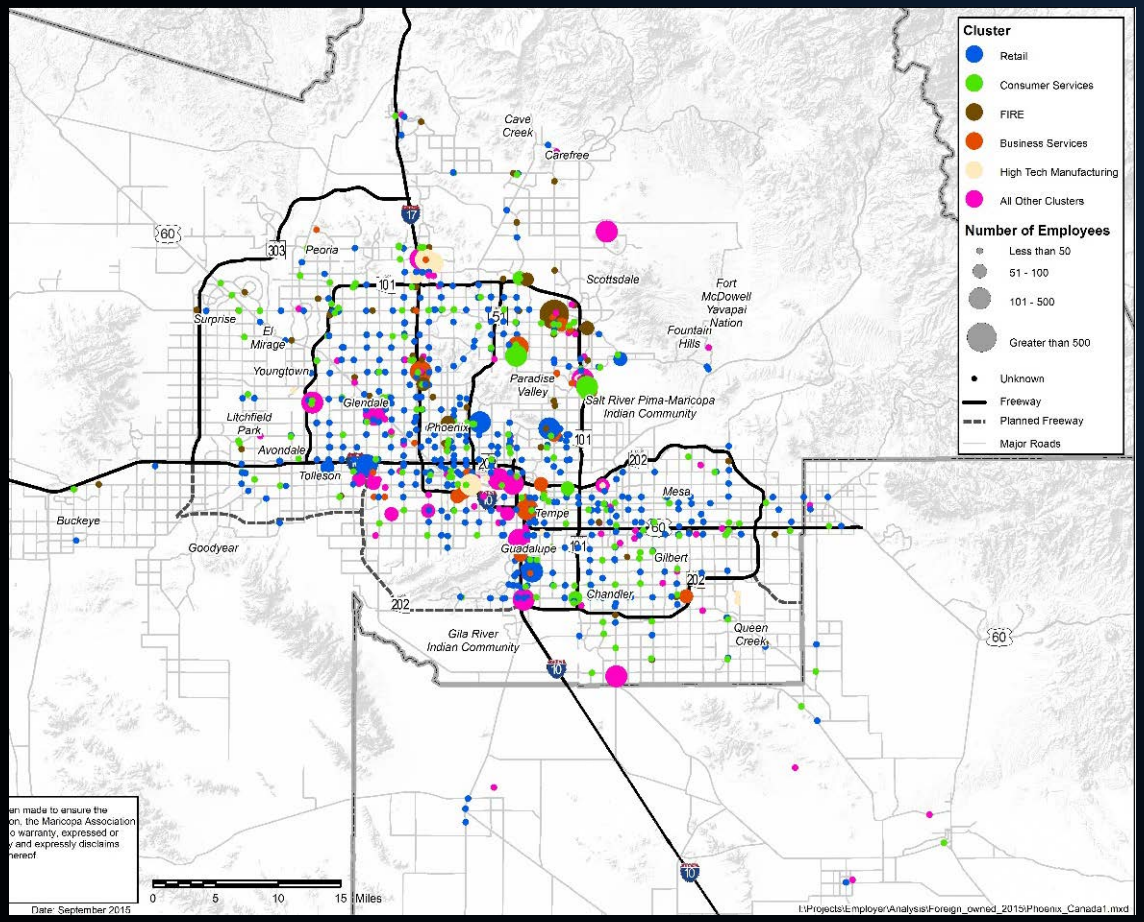
Maricopa: Canadian Owned Business Inventory



Parents: 135 Businesses: 191

Locations: 826 Jobs: 16,005

Cluster	Locations	Jobs
Retail	424	4,486
Consumer Svcs	197	4,264
Finance, Insurance & Real Estate (FIRE)	70	1,729
Business Svcs	38	1,591
High Tech Manufacturing & Development	13	897
All Other Clusters	84	3,038
TOTAL	**826**	**16,005**

TOP 5

Business	Locations	Jobs
Alimentation Couche-Tard Inc	383	3,618
3G Capital	93	2,444
Kahala Brands	83	1,096
Brookfield Asset Management Inc	5	834
Bank of Montreal	42	643

Source: MAG, Dun & Bradstreet, 2015, CABC

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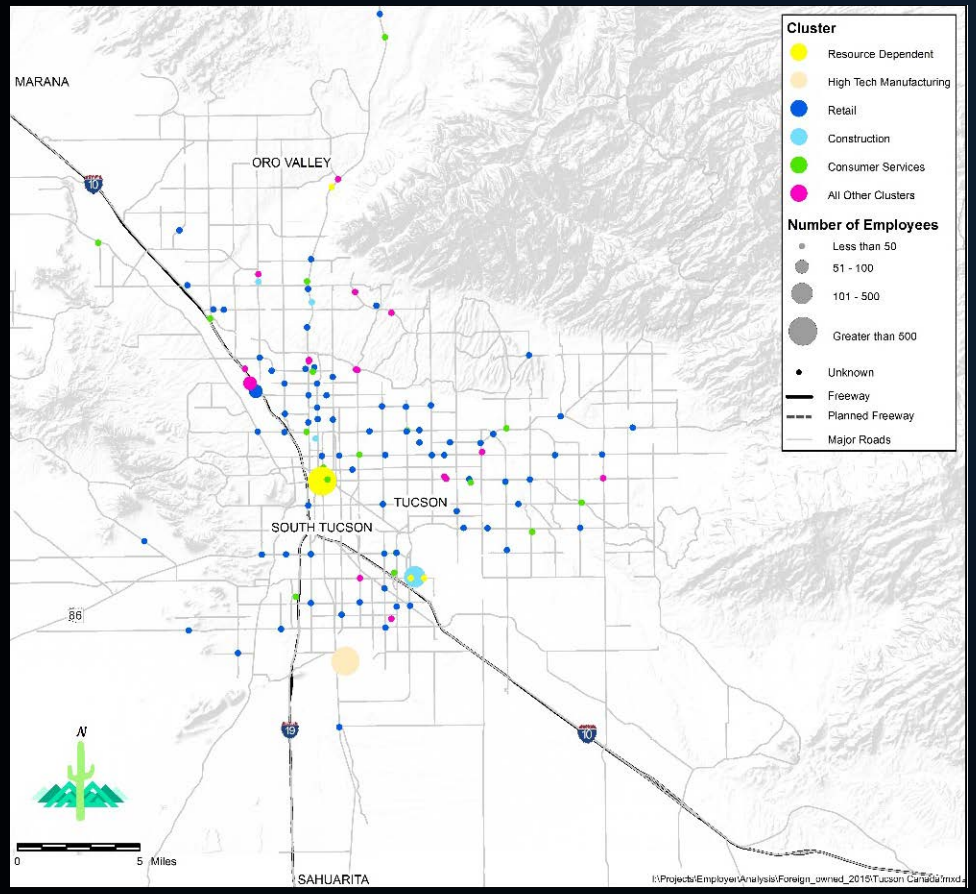


Parents:31 Businesses: 39

Locations: 130 Jobs: 4,160

Cluster	Locations	Jobs	Businesses
Resource-dependent Activities	5	1,521	2
High Tech Manufacturing & Development	1	850	1
Retail	82	750	7
Construction	4	309	4
Consumer Svcs	18	259	5
All Other Clusters	20	471	16
TOTAL	**130**	**4,160**	**35**

TOP 5

Parent	Locations	Jobs
Fortis Inc	5	1,813
Bombardier Inc	1	850
Alimentation Couche-Tard Inc	72	591
Kahala Brands	9	107
Mitel Networks Corporation	1	100

Source: MAG, Dun & Bradstreet, 2015, CABC

MARICOPA ASSOCIATION of GOVERNMENTS

Housing Statistics : Canadian Impact

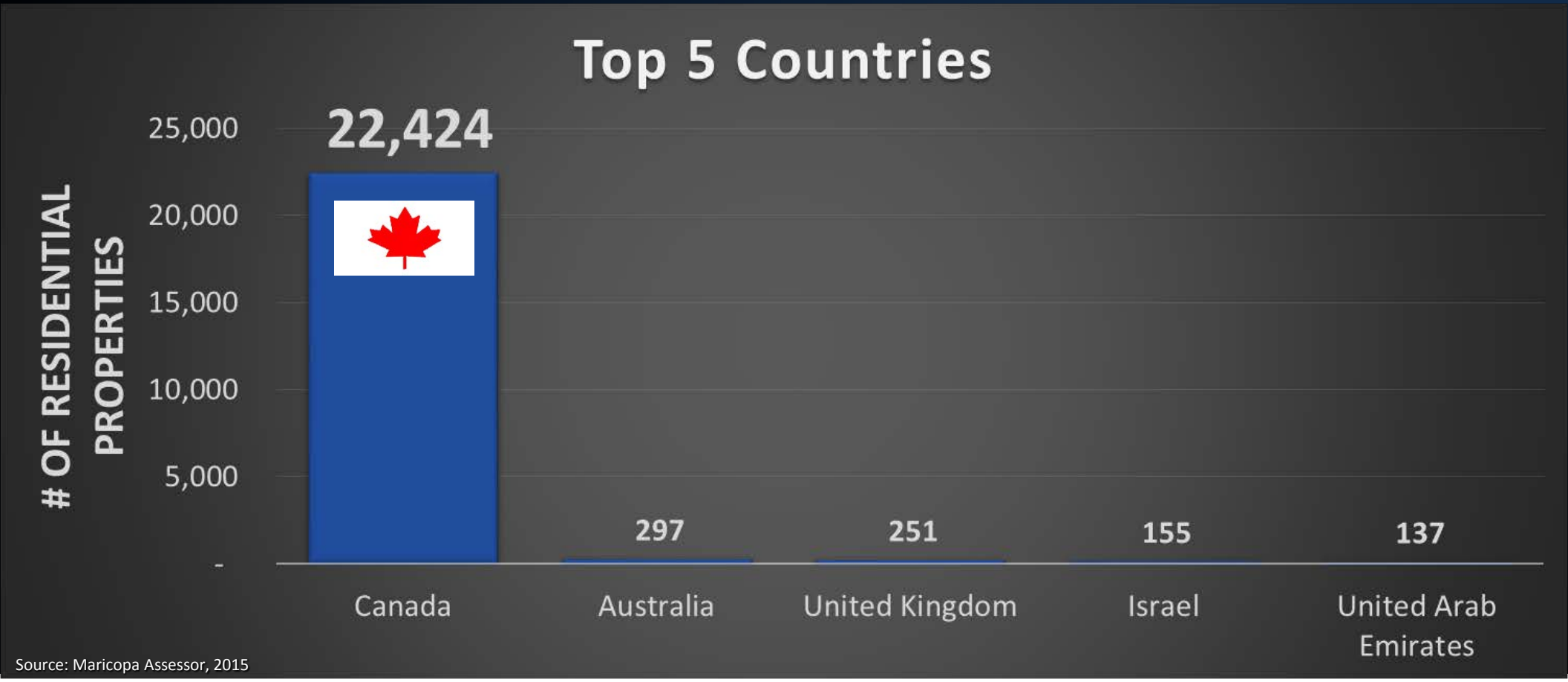
30 Percent of the 1.3 million residential properties in Maricopa County are owned as winter homes or by investors.

Of these 6.1 Percent are internationally owned.

Canadian residents account for **94 Percent** of the internationally owned residential properties.

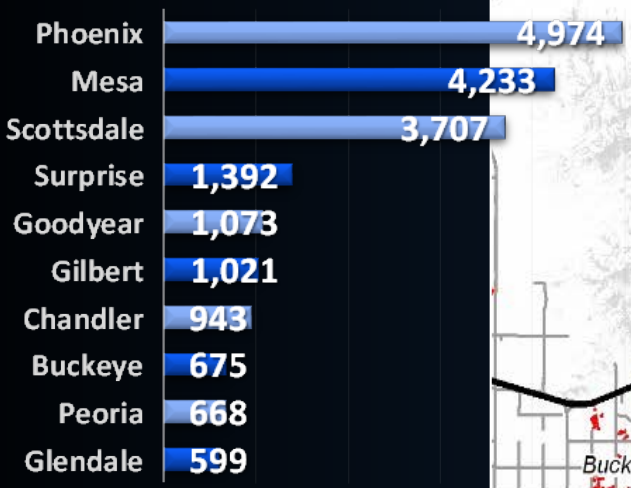
International Residential Property Ownership (Maricopa County, 2015)

2014: 21,848

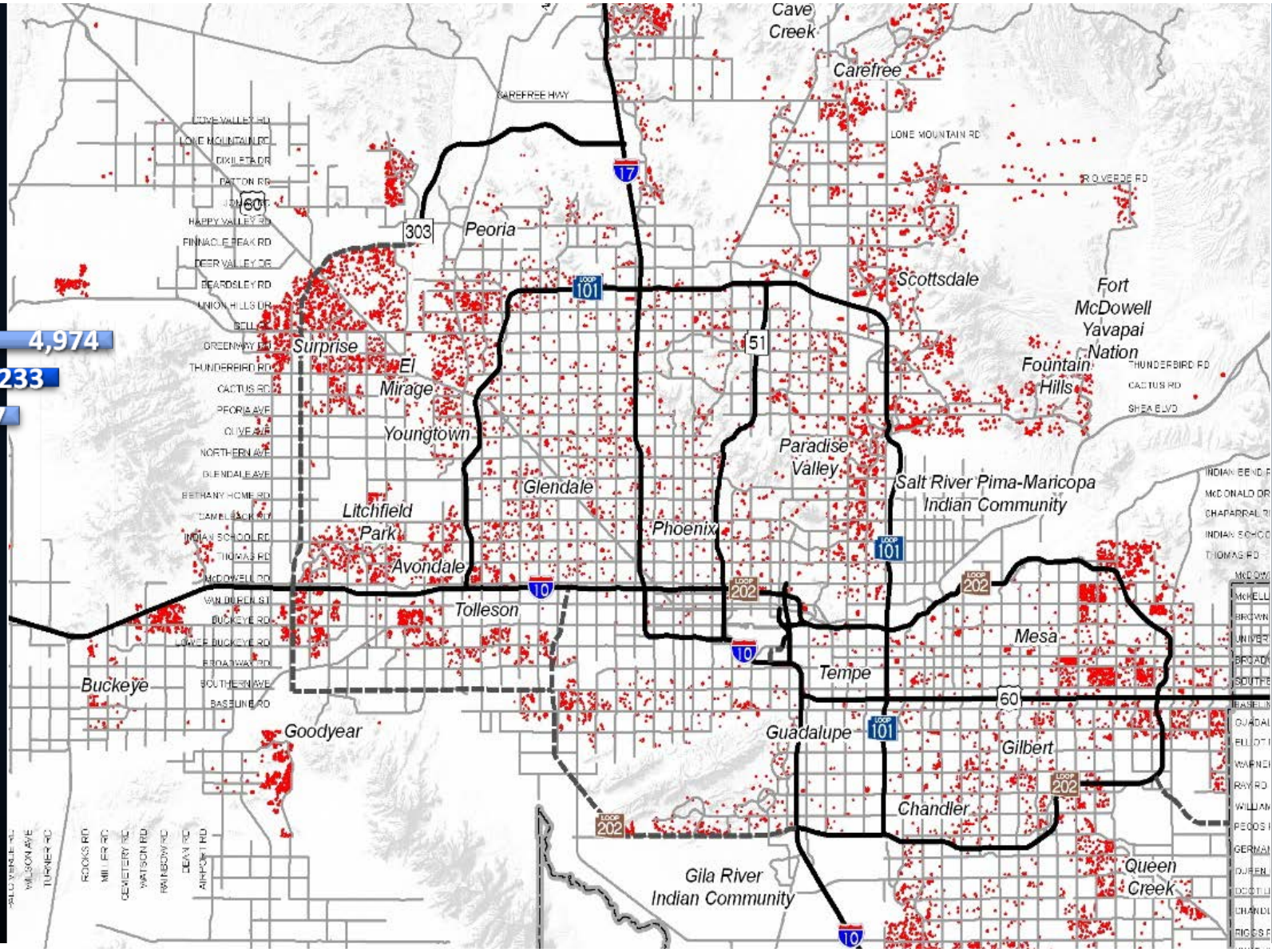


Source: Maricopa Assessor, 2015

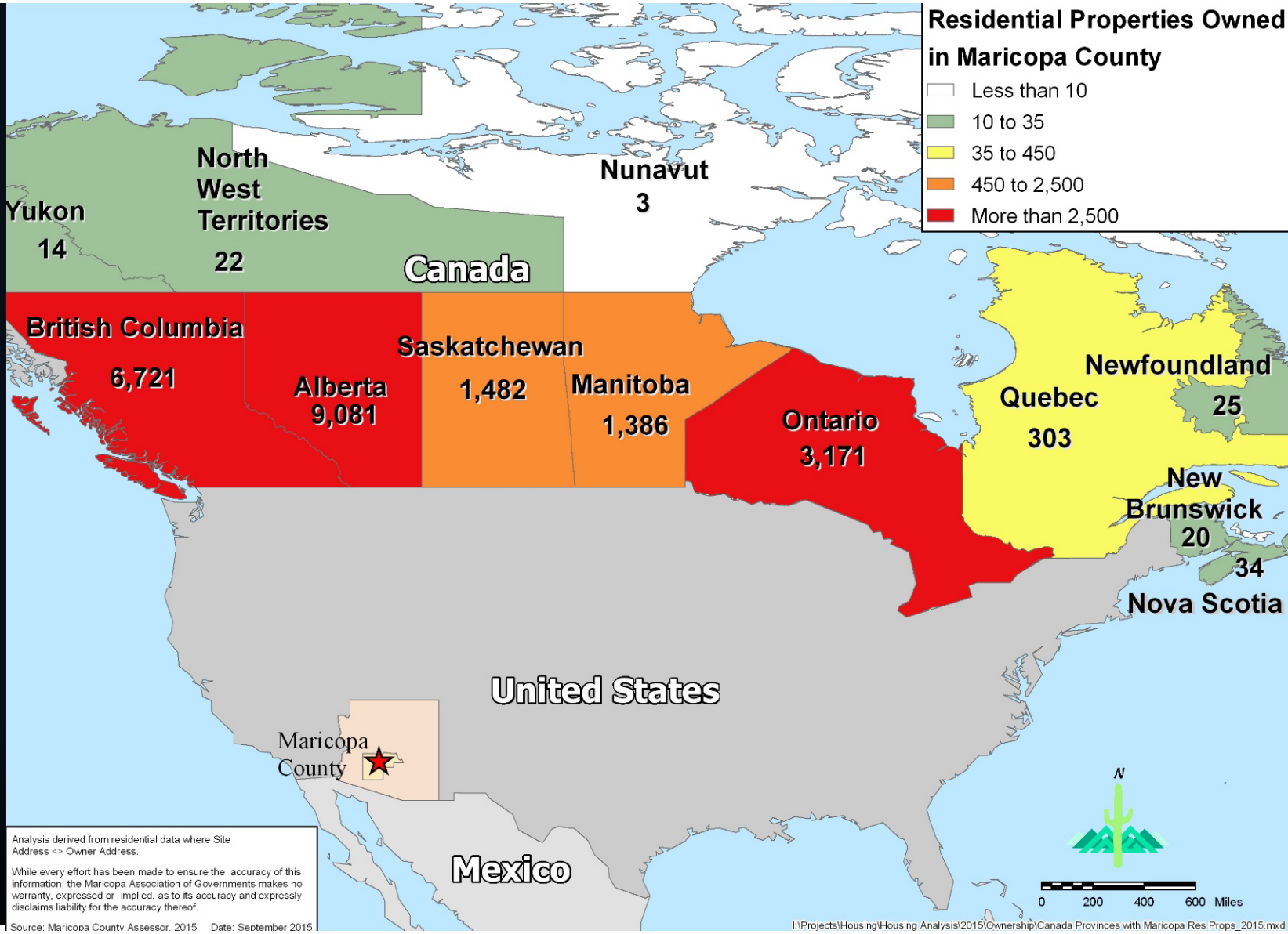
Housing Owned by Canadians: 2015



Source: Maricopa Assessor, 2015



70 Percent Owned by Residents of Alberta and British Columbia



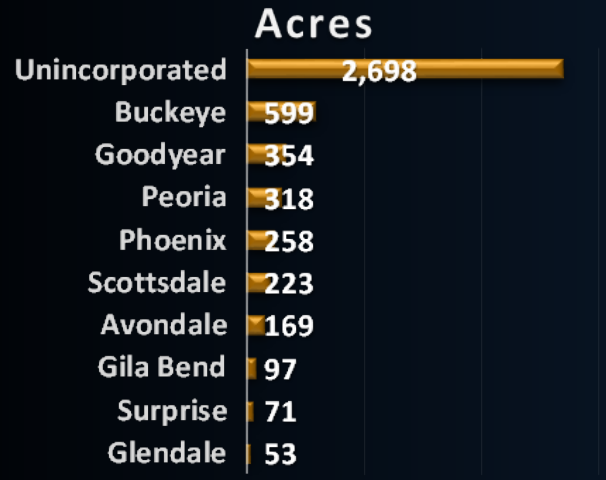
2014 to 2015 Changes

Ontario:
2,728 to 3,171 (16%)

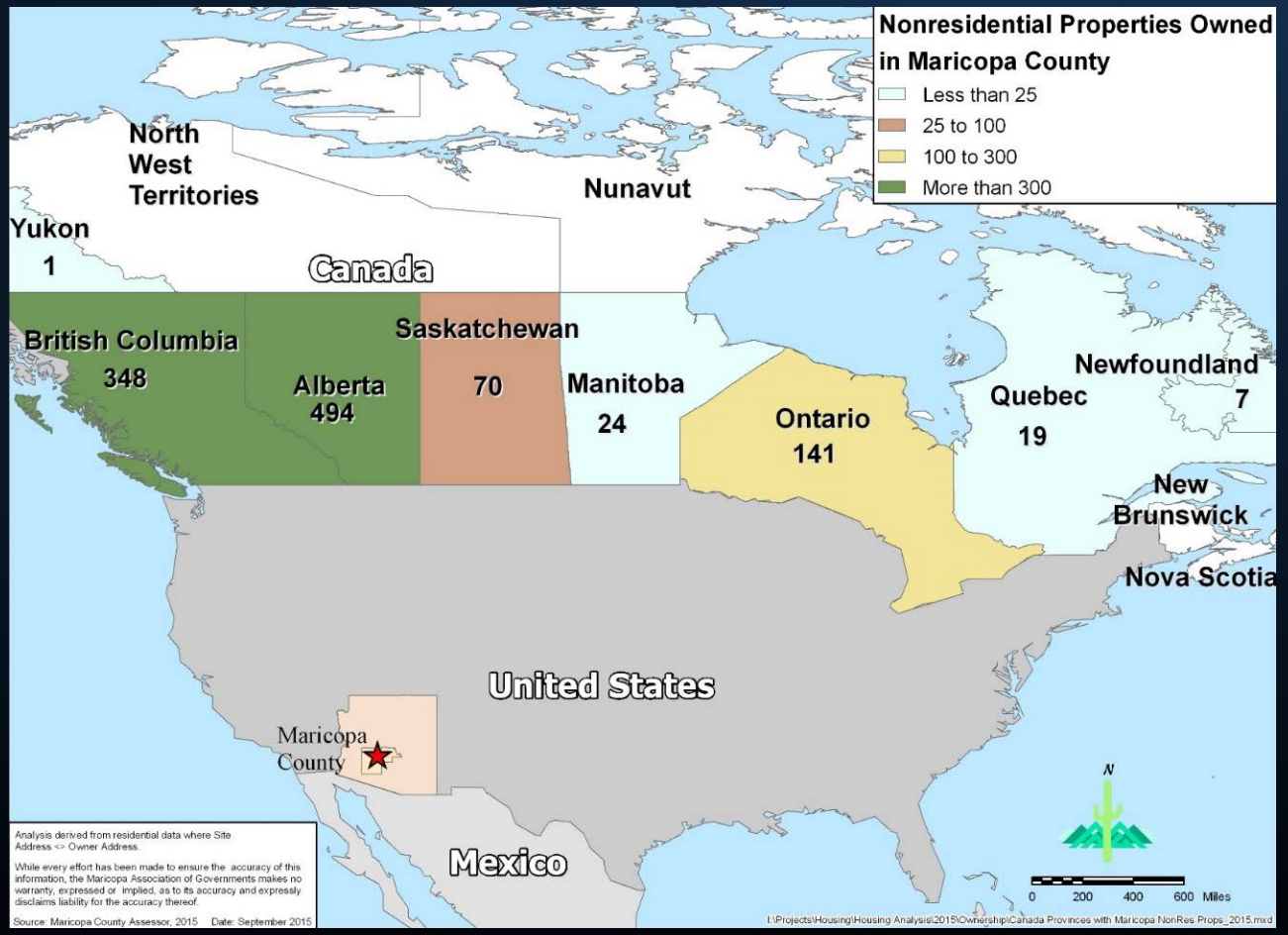
Quebec:
427 to 303 (-29%)

Source: Maricopa Assessor, 2014

1,106 properties with over 5,000 acres Nonresidential Properties Owned by Canadians : 2015



- Canada accounts for 83 Percent of international owned nonresidential properties
- 76 Percent owned by Alberta and British Columbia Residents
- Avg. assessed Value/property $478,748
- Alberta sold 1,039 properties since 2014

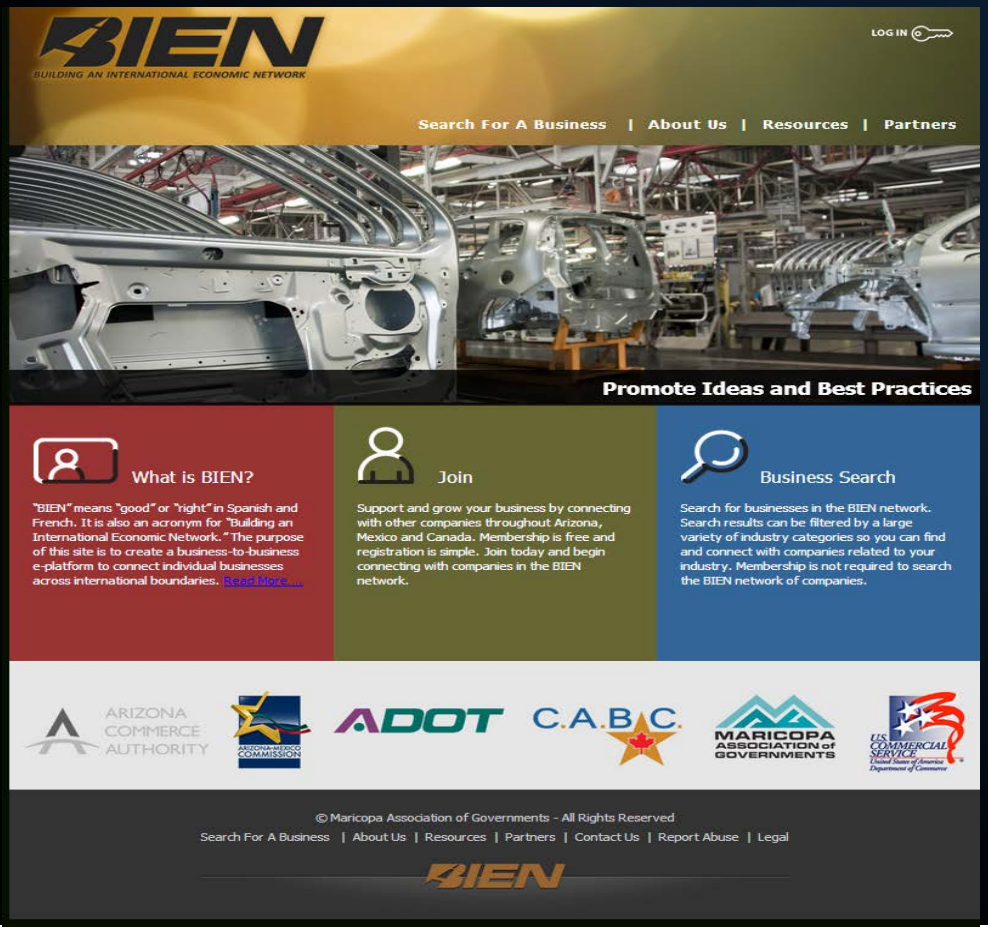


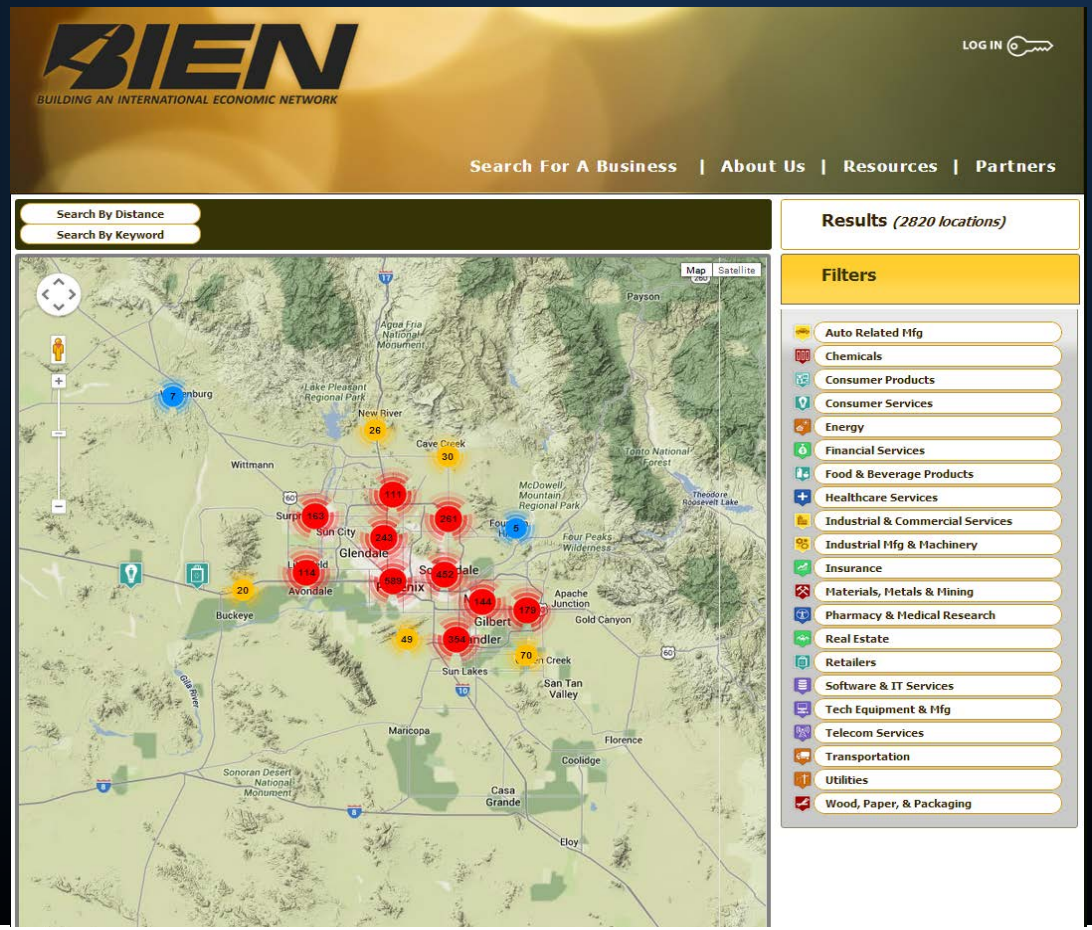
Source: Maricopa Assessor, 2015

Connect BIEN

www.connectbien.com

Building an International Economic Network

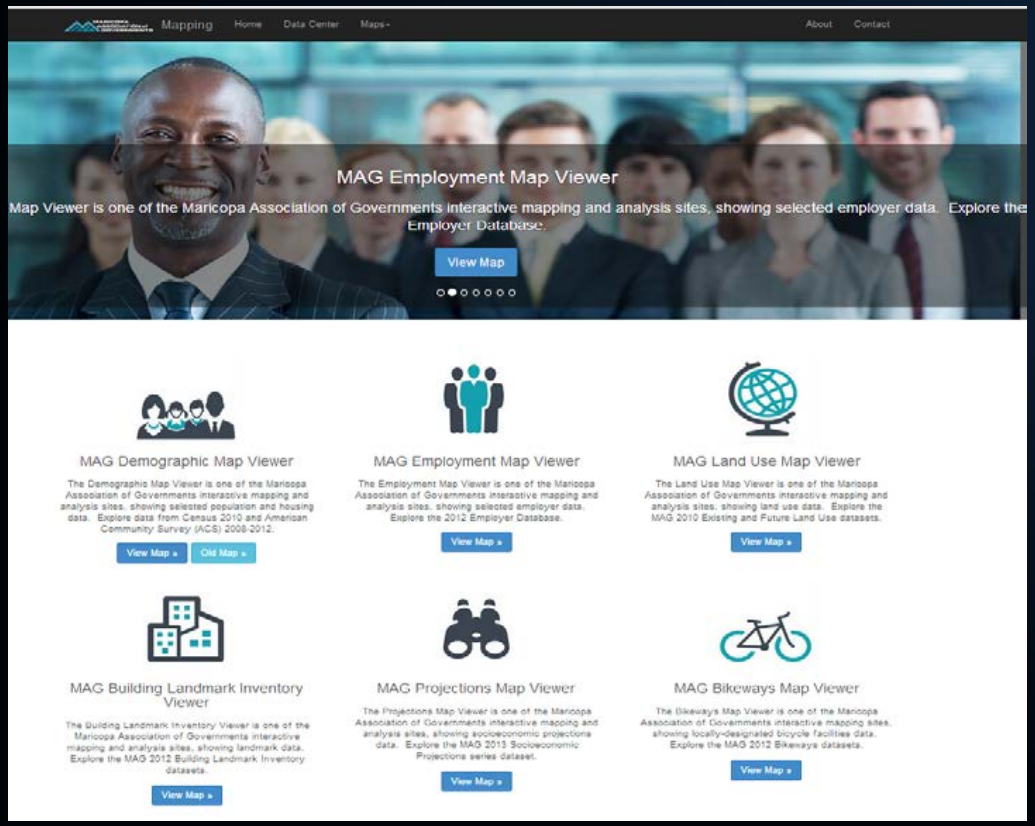


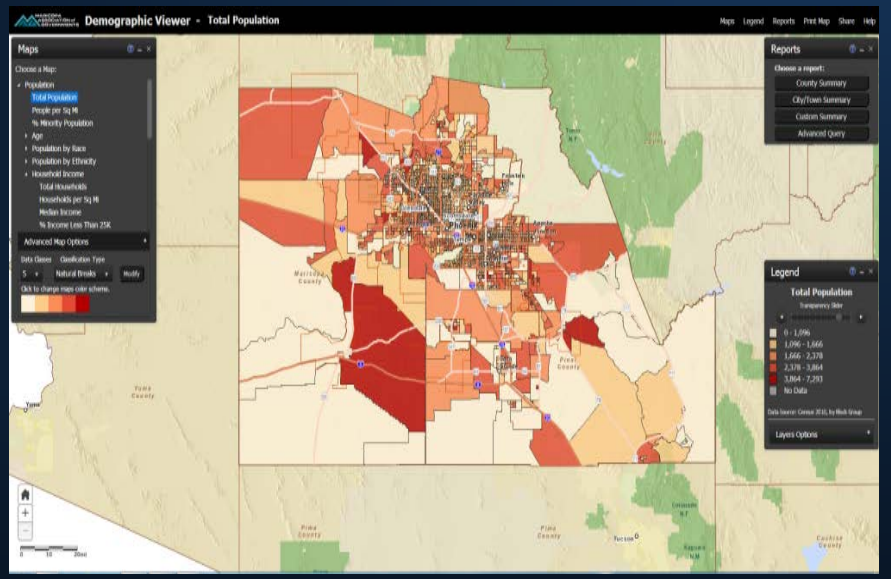


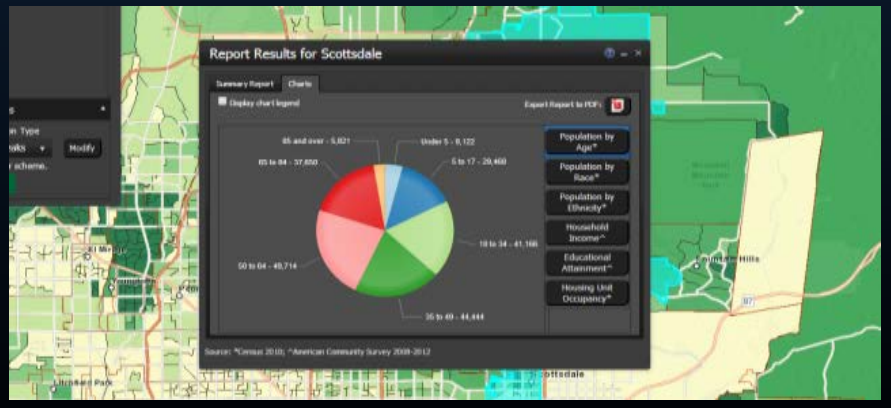
Online Mapping and Data

http://ims.azmag.gov/

Enhanced (platform independent)
Online mapping and analysis tool







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