

Looking for Growth Capital?

Look north to TMX

Grow. Expand. Develop. Leverage. Build. Enhance. Succeed.

Phoenix

October 28 & 29

Phoenix

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Phoenix

2009
US Campaign



Toronto Stock
Exchange

TSX Venture
Exchange

TMX U.S. Campaign Comes to Phoenix

TMX Group is a world leading market for resource equities and small-cap public companies. More and more U.S. companies are looking to Toronto Stock Exchange and TSX Venture Exchange for the capital they need to succeed.

Attend the U.S. Campaign Phoenix Information Session to find out more.

October 28 and 29, 2009

**The Westin Kierland Resort & Spa
6902 East Greenway Parkway
Scottsdale**

Wednesday, October 28

Going Public Forum

Presented at Arizona ACG Capital
Connection Conference

Registration is required
<http://chapters.acg.org/arizona/>

One on One Meetings*

Develop key relationships with
cross-border experts:

- Investment Bankers
- Attorneys
- Auditors

2:00 pm - 4:00 pm

Thursday, October 29

Capital Pool Company Workshop*

Learn how hundreds of small companies
access capital through a unique going
public option

8:00 am - 9:00 am

* To register for a free TMX One on One Meeting or a Capital Pool Company Workshop visit:

www.tmx.com/usa

Sponsors: BMO Capital Markets • Canaccord Adams • Cassels Brock & Blackwell LLP • Collins Barrow LLP
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For more information, contact:

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